



EMERALD

27th Annual Emerald Groundhog Day Investment Forum
DoubleTree by Hilton, Philadelphia, PA
February 6, 2020



10:45 - 12:00	Luncheon Opening Keynotes & Presentations Introduction and Welcome: Joseph Besecker, Founder & CEO, Emerald Asset Management The Economic Impact of the Coronavirus - Nishit Trivedi, PhD, MBBS, Terry Smith, PhD & Dana Telsey, Telsey Advisory Group James Furey, Managing Partner, Furey Research Partners Symphony Ballroom - Sponsored by Pepper Hamilton
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	Aria Room	Concerto Room
12:05 - 1:05	Emerald Life Sciences Team <i>Terry Smith, PhD & Nishit Trivedi, PhD, MBBS - Emerald Advisers</i> Company Presentation: NeoGenomics, Inc. (NEO)	Small Cap Value 2020 Outlook <i>Ori Elan & Steven Russell, Esq. - Emerald Advisers</i> Emerald Industrials Team <i>Scott Blumenthal - Emerald Advisers</i>
1:10 - 2:10	Emerald Consumer Team <i>Stacey Sears & Joseph Hovorka - Emerald Advisers</i> Company Presentation: Simply Good Foods (SMPL)	Company Presentation: Trex Company (TREX) Emerald Energy Outlook <i>David Volpe - Emerald Advisers & Mathew Jensen - Liberty Cove</i>
2:15 - 3:15	Afternoon Philly Break - Featuring Tastykakes & Soft Pretzels Keynote Presentation - David Volpe, Deputy CIO, Emerald Advisers Sponsored by Boenning & Scattergood Symphony Ballroom	
3:25 - 3:55	eSports - 101 to Graduate Level in 30 Minutes <i>Joseph Besecker & Terry Kraft - Chief eSports Strategist, Emerald Foundation</i> Symphony Ballroom	
3:25 - 4:25	Emerald Tech Team <i>Derek Fisher, Stephen Amsterdam & Nathan Jones, PhD - Emerald Advisers</i> Company Presentation: Shenandoah Telecommunications (SHEN)	Emerald Banking & Financial Services Team <i>Steven Russell, Esq. - Emerald Advisers</i> Company Presentation: Meridian Corporation (MRBK)
4:30 - 5:00	Intersecting Washington & Wall Street <i>Panel Discussion: Joseph Besecker, Emerald Asset Management, Greg Nowak, Pepper Hamilton & Howard Rosencrans, Value Advisory</i>	Small Cap Growth Roundtable <i>Emerald Portfolio Management & Research Teams</i>

5:15 - 7:00	Emerald Groundhog Day Investment Forum Closing Presentations & Cocktail Reception Featuring Emerald CEO Joseph E. Besecker, Economist Joel Naroff, PhD & the 2020 E-3 Awards Sponsored by Sturdivant & Co. Symphony Ballroom
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