



EMERALD

24th Annual Emerald Groundhog Day Investment Forum
DoubleTree by Hilton, Philadelphia, PA
February 2, 2017




10:45 - 12:30	Luncheon Opening Comments & Presentations Introduction and Welcome: Joseph Besecker, Founder & CEO, Emerald Asset Management Keynote Presentation : Doug Lebda, Chairman & CEO, LendingTree (TREE) Sponsored by Pepper Hamilton Symphony Ballroom
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	Aria Room	Concerto Room
12:45 - 1:45	Emerald Tech Team - Hardware, Consumer Tech & Comm Tech <i>Sr. Research Analyst Stephen Amsterdam & Research Analyst Nathan Jones, PhD</i> Company Presentation - Vonage Holdings (VG)	Emerald's Annual Outlook for Growth <i>Emerald Advisers Growth Portfolio Manager Teams</i> <i>*THIS SESSION HELD IN THE SYMPHONY BALLROOM*</i> Company Presentation: LendingTree (TREE)
1:50 - 2:50	Emerald Banking & Financial Services and Value Teams <i>Portfolio Manager & Sr. Research Analyst Steven Russell and Portfolio Manager Ori Elan</i> Company Presentation: Customers Bancorp (CUBI)	Emerald Consumer Team <i>Sr. Vice President & PM Stacey Sears and Sr Research Analyst & PM Joseph Hovorka</i> Company Presentation - Ollie's Bargain Outlet Holdings (OLLI)
2:55 - 3:55	Emerald Life Sciences Team <i>Sr. Research Analyst Terry Smith, PhD & Sr. Research Analyst Nishit Trivedi, PhD, MBBS</i> Company Presentation: Tabula Rasa Healthcare (TRHC)	Emerald Industrials Team <i>Sr. Research Analyst Scott Blumenthal & Research Analyst Andrew Rohrer</i> Company Presentation: Trex Company (TREX)
4:00 - 5:00	Emerald Energy Team <i>Deputy CIO David Volpe & Portfolio Manager Andrew Smith</i> Company Presentation: Enviva Partners (EVA)	Emerald Tech Team - Software & Services <i>Director of Research Joseph Garner & Sr. Research Analyst Derek Fisher</i> Company Presentation: GSV Capital (GSVC)
5:05 - 5:35	Intersecting Washington & Wall Street <i>Panel Discussion: Joseph Besecker, Emerald Asset Management, Greg Nowak, Pepper Hamilton & Howard Rosencrans, Value Advisory</i>	EmStone Advisers: Enhanced Income Opportunities <i>Portfolio Managers Craig Moyer & Steven Russell</i>
	<i>Breakout Sessions to Be Held in Rhapsody Room (4th Floor)</i>	<i>Breakout Sessions to Be Held in Minuet Room (4th Floor)</i>

5:45 - 7:45	Emerald Groundhog Day Investment Forum Closing Presentations & Cocktail Reception Featuring Emerald CEO Joseph E. Besecker, GSV Capital CEO Michael T. Moe, Economist Joel Naroff, and the 2017 E-3 Awards Sponsored by Raymond James Symphony Ballroom
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